

VALUATION OF INVENTORY DATA TO ANALYZE LINEAR PERFORMANCE

Case Study: Retail Store Survey – Health and Beauty Store

Following changes in purchasing patterns and significant stock movements caused by the pandemic, a health and beauty store wanted to **inventory its products**, **geographically locate them and obtain linear performance indicators**





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Faced with the interest of consumers for everything related to beauty, well-being and health, a health and beauty store, wishing to secure its stocks, was looking for a service provider capable of doing more than a simple inventory to limit breaks and analyze the efficiency of its shelves.

REQUIREMENTS

In order to simultaneously have a reliable stock status, the health and beauty store required an **analysis of purchasing behavior in relation to shelves**, and a **2D model of its point of sale**.

The health and beauty store required RGIS to provide the following:

- · Inventory all of its products, including back room stock
- Process stock differences by zone
- Measure shelves and map the sales space and storage areas
- Geographically locate the references and the different product categories
- Analyze shelf performance indicators

In order to meet the specific specifications and provide this tailor-made service, RGIS provided the following:

- Scheduled a team of 38 experienced RGIS employees for seven hours after the store had closed
- Adapted its procedure and carried out the complete inventory and the additional requirements simultaneously
- Marked up and carried out permanent labeling of all the fixtures
- Mapped the point of sale in 2D and delimited the storage areas
- Location statement for each product category
- Integrated sales data for the last 12 months into the 2D plan produced

🔋 RESULTS

The partnership with RGIS has enabled the health and beauty store to:

- Benefit from an **accurate and reliable inventory** of its stock and deal with any anomalies by area
- Located and obtained a detailed report of products in each location to simplify click
 and collect order preparation
- · Facilitated the addressing of products thanks to permanent labeling of each location
- · Visualize and use linear profitability data for products to optimize the layouts



By partnering with RGIS, the health and beauty store was able to **update its stock and limited stockouts, optimize its picking path, analyze merchandising ratios and identify performance factors** with the potential for development of the assortment of its shelves



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